

Doomsday or a New Dawn?

A Few Passing Thoughts

presented by

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The 3rd Multaqa Qatar Conference 2009

Some headlines we may not have seen.....

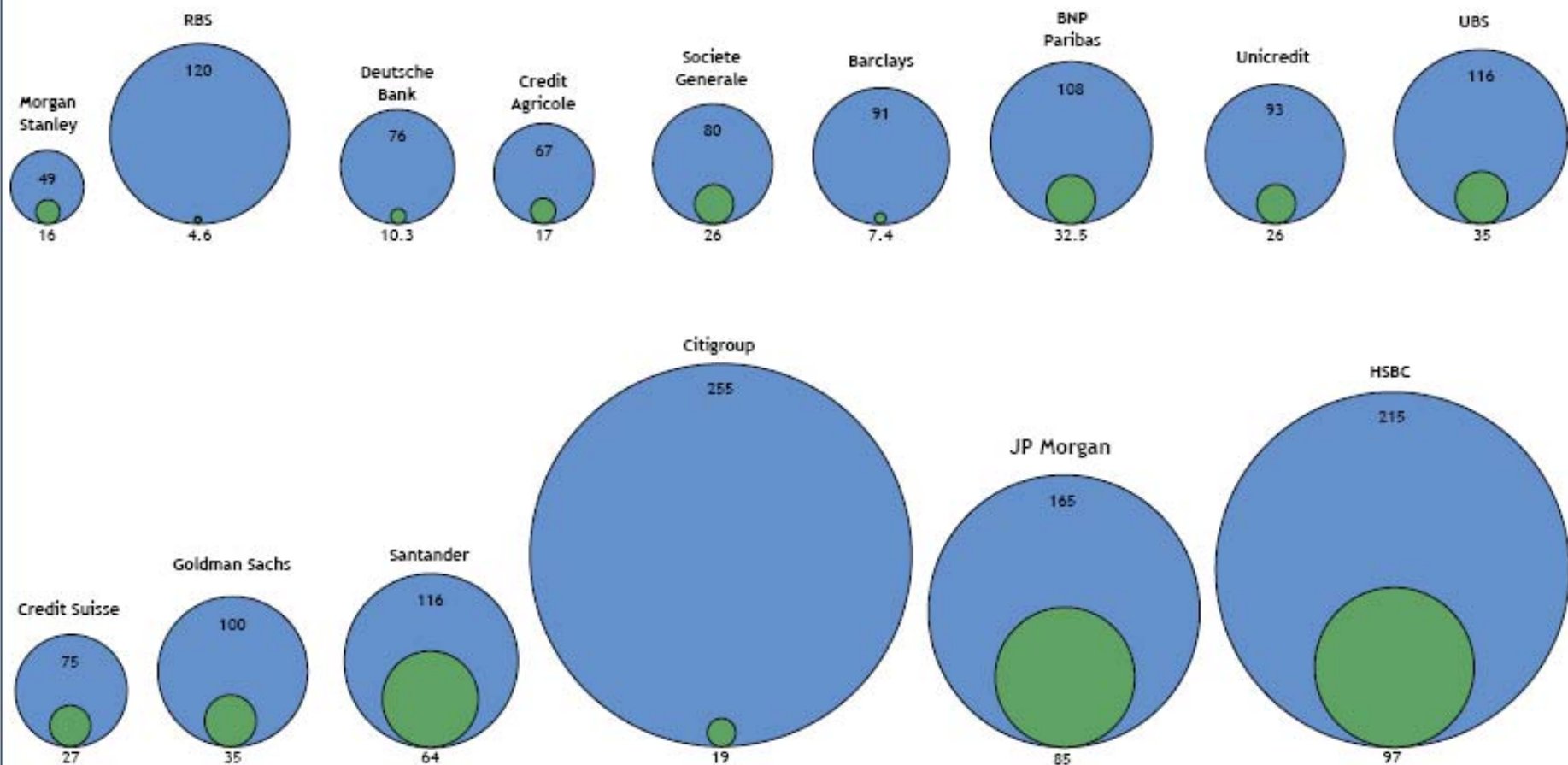
- Global threat descends.....world in darkness.....
- Money mysteriously disappears.....
- The World wobbles on its axis.....
- Armageddon arrives.....world to end.....

.....and I am sure that you can all dream up many more.

Banks: Market Cap

● Market Value as of January 20th 2009, \$Bn

● Market Value as of Q2 2007, \$Bn



J.P.Morgan

While JPMorgan considers this information to be reliable, we cannot guarantee its accuracy or completeness

Source: Bloomberg, Jan 20th 2009

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**Thank you for your
time and attention**

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